



# Membership Application Form

## Personal Details

If a previous member of Wokingham U3A, please tick this box

Title

\* First Name/Last Name

Email Address (To reduce costs, the committee will communicate with you via email where possible)

Mobile Phone

\* Address 1

Address 2

\* Town

County

\* Post Code

Home phone

\* Denotes required information

## Getting involved

Have you any expertise to share (please state areas)?

Could you assist us please e.g. volunteering at events, group administration?

Which groups are you initially interested in (this is for our statistics, please contact group convenors directly):

## Terms and Conditions of Membership

### All members must:

1. Abide by the Aims and Guiding Principles of the U3A movement.
2. Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute
3. Abide by the terms and conditions of the constitution and Code of Conduct
4. Treat fellow members with respect and courtesy at all times
5. Comply with and support the decisions of the elected committee
6. Advise the committee of any changes in your personal details

### **Gift Aid Declaration**

**Wokingham U3A is a registered charity, number 1049995**

**Boost your donation by 25p of Gift Aid for every pound you donate**

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your full home address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donation you must tick (✓) the box below

**I want to Gift Aid my donation of £8 and any donations I make in the future or have made in the past 4 years to the Charity : Wokingham U3A**

### **Declaration:**

I am a UK tax payer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations that tax year it is my responsibility to pay any difference

**Note:** If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

**Please notify the charity Wokingham U3A if you ant to cancel this declaration, change your name or home address, no longer pay sufficient income and/or capital gains.**

### **Privacy Policy Summary Statement**

Your personal details will be held on a secure database and will be used solely for the purpose of administration and the distribution of U3A communications. Your details will never be supplied to an outside agency or party other than for you to receive General Meeting/Membership Renewal communications from the committee, Third Age Matters by Direct Mail and the Wokingham U3A Newsletters (if you request a printed copy).

Your details will only be retained as long as you are a member of Wokingham U3A or as required by HMRC for gift aid reporting. Our full privacy policy can be found at <https://www.wokinghamu3a.org.uk/privacy-policy/>

### **General Data Protection Regulations Consent**

Wokingham U3A requires you to consent to your information being held and used as described in the above Privacy Policy Summary Statement; if you do not consent then we cannot process your application.

**Please tick (✓) this box to indicate that you consent to Wokingham U3A holding your data as described in the Privacy Policy Summary Statement.**

I apply for membership of Wokingham U3A and confirm I will comply with the above terms & conditions of membership.

Signature:

Date:

### **Wokingham U3A Communications Consent**

We would like to send you details of Wokingham U3A activities and events, if we have your email address. Please tick (✓) the box below to receive this information by email.

**I consent to receiving details of Wokingham U3A activities and events via email.**

If you wish to receive the Third Age Trust magazines – Third Age Matters and Sources, please tick (✓) the box below

**I consent to my data being shared with the company who oversee the distribution of the Trust magazines.**

Please be advised that you can request your data not to be used for any of these purposes at any time by contacting us:

[Email: membershipsec@wokinghamu3a.org.uk](mailto:membershipsec@wokinghamu3a.org.uk)

Post: Wokingham U3A, PO Box 3664, Wokingham RG40 9PA